

**EFEKTIVITAS KEBIJAKAN LARANGAN EKSPOR MINERAL MENTAH DALAM
MENDORONG PEMBANGUNAN INDUSTRI PENGOLAHAN LITIUM DI
ZIMBABWE**

SKRIPSI

Diajukan kepada Universitas Islam Negeri Sunan Ampel Surabaya untuk memenuhi salah satu persyaratan memperoleh Gelar Sarjana Ilmu Sosial (S.Sos.) dalam bidang Hubungan Internasional



De' Ajeng Azzura

NIM 10020221044

Program Studi Hubungan Internasional

Fakultas Ilmu Sosial dan Ilmu Politik

Universitas Islam Negeri Sunan Ampel Surabaya

Mei, 2025

PERTANGGUNGJAWABAN PENULISAN SKRIPSI

Bismillahirrahmanirrahim, yang bertanda tangan di bawah ini, saya:

Nama : De'Ajeng Azzura

Nim : 10020221044

Program Studi : Hubungan Internasional

Judul Skripsi : Efektifitas Kebijakan Larangan Ekspor Mineral Mentah dalam
Mendorong Pembangunan Industri Pengolahan Litium di Zimbabwe

Menyatakan dengan sesungguhnya, bahwa:

1. Skripsi ini tidak pernah dikumpulkan pada lembaga pendidikan manapun untuk mendapatkan gelar akademik apapun,
2. Skripsi ini adalah benar benar hasil karya saya secara mandiri, orsinil, dan bukan merupakan plagiasi atas karya orang lain,
3. Apabila skripsi ini di kemudian hari terbukti sebagai karya plagiat, maka saya bersedia menanggung segala konsekuensi hukum yang berlaku.

Surabaya, 20 Juni 2025

Yang Menyatakan



De'Ajeng Azzura

NIM 10020221044

LEMBAR PERSETUJUAN DOSEN PEMBIMBING

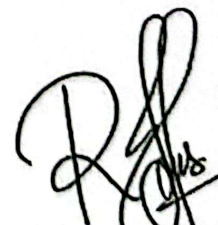
Setelah melakukan bimbingan terhadap Skripsi yang ditulis oleh:

Nama : De' Ajeng Azzura
NIM : 10020221044
Program Studi : Hubungan Internasional

Berjudul **EFEKTIVITAS KEBIJAKAN LARANGAN EKSPOR MINERAL MENTAH DALAM MENDORONG PEMBANGUNAN PENGOLAHAN LITUM DI ZIMBABWE**, saya berpendapat bahwa Skripsi tersebut dapat diujikan agar mahasiswa yang bersangkutan memperoleh izin untuk melanjutkan ke tahap seminar hasil.

Surabaya, 26 Mei 2025

Dosen Pembimbing



Rizki Rahmadini Nurika S-Hub, Int., M.A.

PENGESAHAN

Skripsi oleh De' Ajeng Azzura dengan judul *Efektivitas Kebijakan Larangan Ekspor Mineral Mentah dalam Mendorong Pembangunan Industri Pengolahan Litium Zimbabwe* telah dipertahankan dan dinyatakan lulus oleh Tim Penguji Skripsi pada tanggal 23 Juni 2025.

Tim Penguji Skripsi

Penguji I



Rizki Rahmadini Nurika, S.Hub.Int., M.A.
NIP 199003252018012001

Penguji II



Zaky Ismail, M.S.I.
NIP 198212302011011007

Penguji III



Moh. Fathoni Hakim, M.Si.
NIP 198401052011011008

Penguji IV



Nur Luthfi Hidayatullah, S.IP., M.Hub.Int.
NIP 199104092020121012

Surabaya, 23 Juni 2025

Mengesahkan,

Universitas Islam Negeri Sunan Ampel Surabaya

Fakultas Ilmu Sosial dan Ilmu Politik

Dekan,



Prof. Dr. H. Abd. Chalik, M.Ag.
NIP 197306272000031002

LEMBAR PERNYATAAN PERSETUJUAN PUBLIKASI
KARYA ILMIAH UNTUK KEPENTINGAN AKADEMIS

Sebagai sivitas akademika UIN Sunan Ampel Surabaya, yang bertanda tangan di bawah ini, saya:

Nama : De' Ajeng Azzura
NIM : 10020221044
Fakultas/Jurusan : Fakultas ilmu sosial dan ilmu politik / Hubungan Internasional
E-mail address : dx.azhuraa@gmail.com

Demi pengembangan ilmu pengetahuan, menyetujui untuk memberikan kepada Perpustakaan UIN Sunan Ampel Surabaya, Hak Bebas Royalti Non-Eksklusif atas karya ilmiah :

☒ Skripsi ☐ Tesis ☐ Desertasi ☐ Lain-lain (.....)
yang berjudul :

Efektifitas kebijakan larangan ekspor mineral mentah
dalam mendorong pembangunan Industri pengolahan Litium
di Zimbabwe

beserta perangkat yang diperlukan (bila ada). Dengan Hak Bebas Royalti Non-Eksklusif ini Perpustakaan UIN Sunan Ampel Surabaya berhak menyimpan, mengalih-media/format-kan, mengelolanya dalam bentuk pangkalan data (database), mendistribusikannya, dan menampilkan/mempublikasikannya di Internet atau media lain secara **fulltext** untuk kepentingan akademis tanpa perlu meminta ijin dari saya selama tetap mencantumkan nama saya sebagai penulis/pencipta dan atau penerbit yang bersangkutan.

Saya bersedia untuk menanggung secara pribadi, tanpa melibatkan pihak Perpustakaan UIN Sunan Ampel Surabaya, segala bentuk tuntutan hukum yang timbul atas pelanggaran Hak Cipta dalam karya ilmiah saya ini.

Demikian pernyataan ini yang saya buat dengan sebenarnya.

Surabaya,

Penulis



(De' Ajeng Azzura)
nama terang dan tanda tangan

ABSTRAK

Penelitian ini bertujuan untuk menggambarkan efektivitas kebijakan larangan ekspor mineral mentah dalam mendorong pembangunan industri pengolahan litium di Zimbabwe. Pada tahun 2022, Pemerintah Zimbabwe mengeluarkan kebijakan larangan ekspor litium mentah sebagai bentuk intervensi untuk meningkatkan nilai tambah ekonomi melalui pengolahan sumber daya alam di dalam negeri. Kemudian, pada tahun 2023, dikeluarkan kembali kebijakan larangan ekspor mineral mentah sebagai penyempurnaan terhadap kebijakan sebelumnya. Pembaruan kebijakan ini tidak mengubah substansi larangan, tetapi menambahkan aturan yang lebih rinci mengenai siapa yang dapat menambang, menyimpan, menjual, mengangkut, atau mengekspor litium di Zimbabwe, serta menetapkan standar teknis dan sistem perizinan yang lebih ketat. Penelitian ini menggunakan metode penelitian kualitatif dengan analisis deskriptif, serta kerangka konseptual efektivitas kebijakan menurut Bali, Capano, dan Ramesh sebagai alat analisis. Hasil penelitian menunjukkan bahwa kebijakan ini efektif karena berhasil mendorong pembangunan industri pengolahan litium di Zimbabwe, yang ditunjukkan melalui meningkatnya pembangunan fasilitas pengolahan, pertumbuhan produksi, dan keterlibatan investor dalam sektor hilir.

Kata kunci: Zimbawe, Litium, Efektifitas Kebijakan, Investasi, ekspor

ABSTRAK

This study aims to describe the effectiveness of the raw mineral export ban policy in promoting the development of the lithium processing industry in Zimbabwe. In 2022, the Government of Zimbabwe issued a policy banning the export of unprocessed lithium as an intervention to enhance economic value through domestic resource processing. Subsequently, in 2023, a revised version of the raw mineral export ban was introduced as a refinement of the previous policy. This revision did not alter the substance of the ban but added more detailed provisions regarding who is permitted to mine, store, sell, transport, or export lithium in Zimbabwe, along with the establishment of stricter technical standards and licensing systems. This research employs a qualitative method with descriptive analysis, using the policy effectiveness framework developed by Bali, Capano, and Ramesh as the analytical tool. The findings of the study indicate that the policy has proven effective in stimulating the development of Zimbabwe's lithium processing industry, as evidenced by the increase in processing facilities, production growth, and greater investor engagement in the downstream sector.

Key word: Zimbabwe, Lithium, policy effectiveness, Investment, export

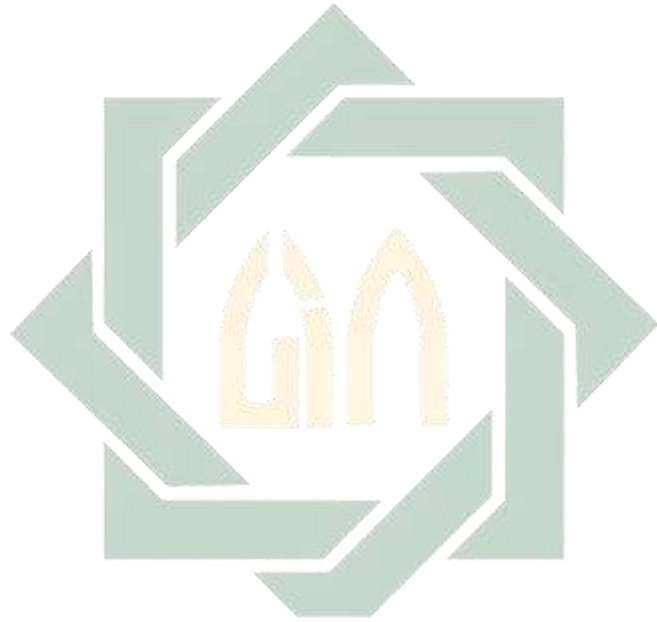
DAFTAR ISI

LEMBAR PENGESAHAN	i
MOTTO	ii
ABSTRAK	iii
KATA PENGANTAR.....	v
DAFTAR ISI	viii
DAFTAR TABEL	x
DAFTAR GAMBAR.....	xi
BAB I.....	1
PENDAHULUAN.....	1
A. Latar Belakang Masalah.....	1
B. Fokus Penelitian.....	8
C. Tujuan Penelitian.....	9
D. Manfaat Penelitian	9
1. Manfaat Akademis.....	9
2. Manfaat Praktis	9
E. Kajian Pustaka.....	10
F. Rencana Sistematika Skripsi.....	29
BAB II	31
PERSPEKTIF TEORITIS DAN ARGUMENTASI UTAMA	31
A. Efektifitas Kebijakan.....	31
B. Kebijakan Larangan Ekspor.....	40
C. Pembangunan Industri.....	49
D. Industri Pengolahan Litium.....	53

E. Komoditas Litium	56
F. Argumentasi Utama	59
BAB III.....	60
METODE PENELITIAN	60
A. Jenis dan Masalah Penelitian	60
B. Unit dan Perangkat Analisis	61
C. Situasi Sosial, Sampel, dan Teknik Sampling	63
D. Teknik Pengumpulan Data	65
E. Teknik Analisis Data	67
F. Teknik Validasi Data	69
BAB IV	72
HASIL PENELITIAN DAN PEMBAHASAN	72
A. Efektivitas Kebijakan dalam Mendorong Pembangunan Industri Pengolahan Litium: Tinjauan Elemen Analitik	72
B. Evaluasi Efektivitas Kebijakan dari Aspek Pelaksanaan: Tinjauan Elemen Operational	85
C. Dukungan Politik dan Legitimasi Kebijakan: Evaluasi Dimensi Political dalam Efektivitas Kebijakan	96
BAB V.....	101
PENUTUP.....	101
A. Kesimpulan	101
B. Saran.....	106
DAFTAR PUSTAKA.....	279
LAMPIRAN.....	286

DAFTAR TABEL

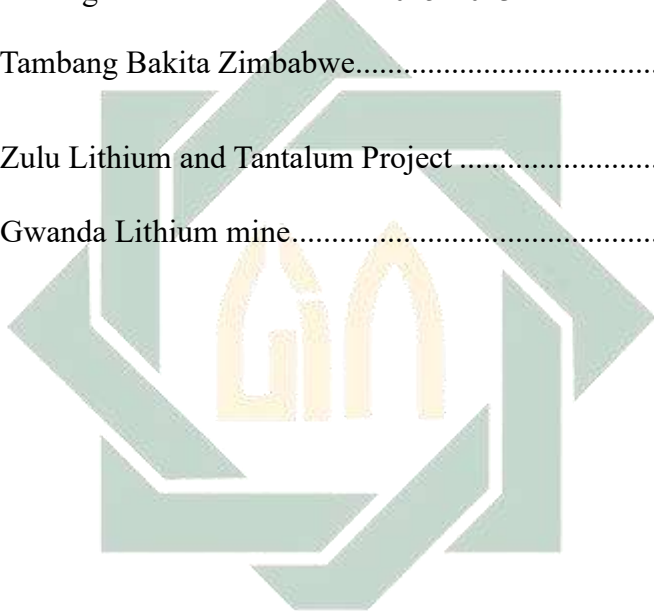
Tabel 4. 1 Mining In Bikita 2019	73
--	----



UIN SUNAN AMPEL
S U R A B A Y A

DAFTAR GAMBAR

Gambar 1. 1 Cadangan Litium Zimbabwe 2015-2023.....	4
Gambar 1. 2 Tambang Bakita Zimbabwe.....	6
Gambar 4. 1 Zulu Lithium and Tantalum Project	77
Gambar 4. 2 Gwanda Lithium mine.....	93



UIN SUNAN AMPEL
S U R A B A Y A

DAFTAR PUSTAKA

- . Matthew B. Miles, A. Michael Huberman. “Book Review: Qualitative Data Analysis: An Expanded Sourcebook (2nd Ed.).” *American Journal of Evaluation* 20, no. 1 (March 1999): 159–60. <https://doi.org/10.1177/109821409902000122>.
- Abel, Sanderson, Julius Mukarati, Courage Mutonhori, and Pierre le Roux. “Determinants of Foreign Direct Investment in the Zimbabwean Mining Sector.” *Journal of Economic and Financial Sciences* 14, no. 1 (2021): 1–7. <https://doi.org/10.4102/jef.v14i1.595>.
- Adjemian, Michael K, Casey Petroff, Michel A Robe, Brent Pruitt, Marc Bellemare, Valentina Bruno, Matt Kidder, et al. “ThePoliticalEconomyOfExportBansAnd_preview,” no. December (2022).
- “AfricaNews.” Accessed June 2, 2025. <https://www.africanews.com/2023/07/06/chinese-mining-company-opens-lithium-processing-plant-in-zimbabwe/>.
- Bali, Azad Singh, Giliberto Capano, and M. Ramesh. “Anticipating and Designing for Policy Effectiveness.” *Policy and Society* 38, no. 1 (January 2, 2019): 1–13. <https://doi.org/10.1080/14494035.2019.1579502>.
- “Business & Human Rights Resource Centre Invited Bikita Minerals to Respond to the Following Item,” n.d.
- Calisaya-Azpilcueta, Daniel, Sebastián Herrera-Leon, and Luis A. Cisternas. “Current and Future Global Lithium Production Till 2025.” *The Open Chemical Engineering Journal* 14, no. 1 (January 1, 2020): 36–51. <https://doi.org/10.2174/1874123102014010036>.
- Charge, T H E, and T O Tax. “Value Added Tax Act 1994” 2003, no.

1 (1994): 1–615.

“China’s Sinomine Invests \$200 Mln in Zimbabwe Lithium Project | Reuters.” Accessed April 17, 2025.

<https://www.reuters.com/article/markets/commodities/chinas-sinomine-invests-200-mln-in-zimbabwe-lithium-project-idUSL8N2Y43HA/>.

Cooper, Rachel. “Emerging Issues Report Development Impact of Chinese Development Investments in Africa The Development Impact of Chinese Development Investments in Africa,” no. September (2019).

Flexer, Victoria, Celso Fernando Baspineiro, and Claudia Inés Galli. “Lithium Recovery from Brines: A Vital Raw Material for Green Energies with a Potential Environmental Impact in Its Mining and Processing.” *Science of The Total Environment* 639 (October 15, 2018): 1188–1204.
<https://doi.org/10.1016/J.SCITOTENV.2018.05.223>.

Franssiska, Deby Eka. “Tranformasi Nilai Korean Wave Terhadap Sikap Nasionalisme Remaja,” 2014.

“From Batteries to Electric Vehicles: The Importance of Lithium Extraction - Lithium Harvest.” Accessed May 23, 2025.
<https://lithiumharvest.com/knowledge/green-energy-transition/from-batteries-to-electric-vehicles-the-importance-of-lithium-extraction/>.

Giordani, Paolo E, Luiss " Guido, Nadia Rocha, and Michele Ruta. “Food Prices and the Multiplier Effect of Export Policy,” 2011.

“Goromonzi Lithium Plant 80pc Complete - Herald.” Accessed June 2, 2025. <https://www.heraldonline.co.zw/goromonzi-lithium-plant-80pc-complete/>.

Grosjean, Camille, Pamela Herrera Miranda, Marion Perrin, and Philippe Poggi. “Assessment of World Lithium Resources and Consequences of Their Geographic Distribution on the Expected Development of the Electric Vehicle Industry.” *Renewable and Sustainable Energy Reviews* 16, no. 3 (April 1, 2012): 1735–44.

<https://doi.org/10.1016/J.RSER.2011.11.023>.

Herdiana. “Landasan Teori (Konsep Pembangunan).” - 53, no. 9 (2013): 1–45.

“Introduction to Qualitative Research Methods,” n.d.

“Investment in Lithium Soars. . .Gwanda Lithium Mine Completes Plant - Herald.” Accessed June 2, 2025.
<https://www.heraldonline.co.zw/investment-in-lithium-soars-gwanda-lithium-mine-completes-plant/>.

Jallow, Haddy, Suresh Renukappa, and Subashini Suresh. “The Impact of COVID-19 Outbreak on United Kingdom Infrastructure Sector.” *Smart and Sustainable Built Environment* 10, no. 4 (2021): 581–93. <https://doi.org/10.1108/SASBE-05-2020-0068>.

“Kebijakan-Kebijakan Perdagangan Internasional – International Business Management.” Accessed April 21, 2025.
<https://bbs.binus.ac.id/ibm/2018/05/kebijakan-kebijakan-perdagangan-internasional/>.

“Kebijakan Negara – Fakultas Hukum Universitas Padjadjaran.” Accessed April 16, 2025. <https://fh.unpad.ac.id/riset/pusat-studi/kebijakan-negara/>.

“Key Mining Projects and Plant Upgrades in Zimbabwe - Mining Zimbabwe.” Accessed June 2, 2025.
<https://miningzimbabwe.com/key-mining-projects-and-plant-upgrades-in-zimbabwe/>.

“Legal Wrangle Stalls Kamativi Project - Mining Zimbabwe.” Accessed June 2, 2025. <https://miningzimbabwe.com/legal-wrangle-stalls-kamativi-project/>.

“Lithium,” n.d.

“Lithium – Long-Term View Cautiously Optimistic.” Accessed June 2, 2025. <https://projectsiq.co.za/latest-news/lithium-long-term-view-cautiously-optimistic.htm>.

“Lithium Export Ban Zimbabwe,” n.d.

[https://www.veritaszim.net/sites/veritas_d/files/SI 2022-213 Base Minerals Export Control %28Lithium Bearing Ores and Unbeneficiated Lithium%29 Order%2C 2022.pdf](https://www.veritaszim.net/sites/veritas_d/files/SI%2022-213%20Base%20Minerals%20Export%20Control%20Lithium%20Bearing%20Ores%20and%20Unbeneficiated%20Lithium%20Order%20C%202022.pdf).

“Lithium Mining in Zimbabwe on the Rise - Mining Zimbabwe.” Accessed June 2, 2025. <https://miningzimbabwe.com/lithium-mining-in-zimbabwe/>.

“Lucrative Prospects Ahead Share Price: A\$0.13 Presence of High-Grade Lithium Deposits,” n.d.

Mancheri, Nabeel, and Lalitha Sundaresan. “Global Lithium Resources and Supply Security.” *Resources Policy*, n.d., 257–265. <https://www.sciencedirect.com/science/article/pii/S030142071930106X>.

Marumahoko, Sylvester, Trust Shayawabaya, Obey Ngorima, and Norman Tafirenyika Nhede. “Community Acceptance of Chinese Mining Investment in Rural Zimbabwe: The Situation of Hwange District.” *The Strategic Review for Southern Africa* 45, no. 2 (December 23, 2023). <https://doi.org/10.35293/srsa.v45i2.4793>.

Mas’oed, Mohtar. “Ilmu Hubungan Internasional: Disiplin Dan Metodologi.” Penerbit PT Pustaka LP3ES, 1994.

Mavhunga, Clapperton Chakanetsa. “Africa’s Move from Raw Material Exports toward Mineral Value Addition: Historical Background and Implications.” *MRS Bulletin* 48, no. 4 (2023): 395–406. <https://doi.org/10.1557/s43577-023-00534-3>.

Miller, Jerome Kirk & Marc L. *Reliability and Validity in Qualitative Research*. SAGE Publications, Inc., 1986. <https://doi.org/https://doi.org/10.4135/9781412985659>.

“Minerals and Areas of Verified Deposits in Zimbabwe.” Accessed June 2, 2025. <https://miningzimbabwe.com/minerals-and-locations-found-in-zimbabwe/>.

Minister of Mines and Mining development. “Statutory Instrument 57 of 2023.” Accessed June 1, 2025.

<https://www.law.co.zw/download/statutory-instrument-57-of-2023/>.

Mkodzongi, Grasian. “Lithium Mining and National Economic Development in Zimbabwe Prospects for Resource-Based National Development,” no. July (2024).

Monica Wulandari, Annisa Nurliza, Fitri Khairunnisa, and Citra Amalia Riyadlul Jannah. “Analisis Dampak Non-Migas Indonesia Setelah Kebijakan Larangan Ekspor Bijih Nikel.” *EKONOMIKA45 : Jurnal Ilmiah Manajemen, Ekonomi Bisnis, Kewirausahaan* 10, no. 2 (2023): 59–82.
<https://doi.org/10.30640/ekonomika45.v10i2.789>.

“News in Depth: Goromonzi Lithium Miner Defies Authorities, Angers Locals with Controversial Project - The Zimbabwe Independent.” Accessed May 25, 2025.
https://www.newsday.co.zw/theindependent/news/article/200014063/news-in-depth-goromonzi-lithium-miner-defies-authorities-angers-locals-with-controversial-project?utm_source=.

“Pengoperasian Pabrik Pengolahan Tahap 2 KMC Diundur Ke September - Mining Zimbabwe.” Accessed June 2, 2025.
<https://miningzimbabwe.com/kmcs-phase-2-processing-plant-commissioning-moved-to-september/>.

“Progress on Zimbabwe’s Kamativi Lithium Project Revealed by Chinese Investor and Local Media | SMM.” Accessed June 2, 2025. <https://news.metal.com/newscontent/102584155/Progress-on-Zimbabwe’s-Kamativi-lithium-project-revealed-by-Chinese-investor-and-local-media>.

Saleh, Sirajuddin, S Pd, and M Pd. “ANALISIS DATA KUALITATIF,” n.d.

Sankaranarayanan, Sriram, Ying Zhang, Jess Carney, Yalemzewd Nigussie, Befikadu Esayas, Belay Simane, Benjamin Zaitchik, and Sauleh Siddiqui. “What Are the Domestic and Regional Impacts From Ethiopia’s Policy on the Export Ban of Teff?” *Frontiers in Sustainable Food Systems* 4, no. January (2020): 1–

14. <https://doi.org/10.3389/fsufs.2020.00004>.

“UBS Melihat Permintaan Lithium Global Akan Meningkatkan Pada Tahun 2025 Oleh Investing.Com.” Accessed June 12, 2025. <https://id.investing.com/news/commodities-news/ubs-melihat-permintaan-lithium-global-akan-meningkat-pada-tahun-2025-93CH-2674017>.

Waltz, Kenneth N. “Theory of International Politics,” 1979.

“What Is Foreign Policy? - Blog.” Accessed April 16, 2025. <https://online.york.ac.uk/resources/what-is-foreign-policy/>.

Wibowo, Hadi, Helmi Adam, and Mega Fauziah. “Changes in Global, Domestic, and Stock Price as a Response to Indonesian CPO Export Ban: An Opening Door into a Worldwide Financial Distress.” *International Journal of Science and Society* 5, no. 5 (October 22, 2023): 66–84. <https://doi.org/10.54783/IJSOC.V5I5.868>.

Winardi, D. S. Priyarsono, Hermanto Siregar, and Heru Kustanto. “Peranan Kawasan Industri Dalam Mengatasi Gejala Deindustrialisasi.” *Jurnal Ekonomi Dan Pembangunan Indonesia* 19, no. 1 (2019): 84–95. <https://doi.org/10.21002/jepi.2019.05>.

Yelatontsev, Dmytro, and Anatoliy Mukhachev. “Hydrometallurgy Processing of Lithium Ores : Industrial Technologies and Case Studies – A Review.” *Hydrometallurgy* 201, no. June 2020 (2021): 105578. <https://doi.org/10.1016/j.hydromet.2021.105578>.

“Zimbabwe: Cadangan Litium 2015-2023 | Statistik.” Accessed March 2, 2025. https://www.statista.com/statistics/1469460/lithium-reserves-in-zimbabwe/?utm_source=.

“Zimbabwe’s Lithium Gambit: Navigating China-US Rivalry.” Accessed June 25, 2025. <https://www.orfonline.org/expert-speak/zimbabwe-s-lithium-gambit-navigating-china-us-rivalry>.

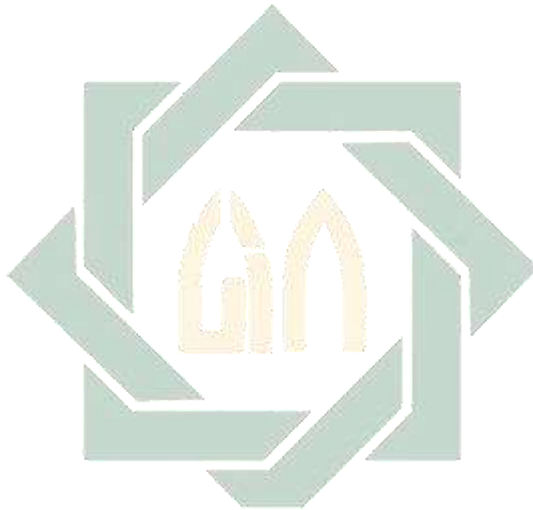
“Zimbabwe Commissions Chinese Company’s Lithium Processing

Plants -Xinhua.” Accessed June 2, 2025.

<https://english.news.cn/20231130/83afb4a81f24491bae5b8ce9f7f777ef/c.html>.

“Zulu Project.” Accessed June 2, 2025.

<https://premierafricanminerals.com/zimbabwe/zulu-project>.



UIN SUNAN AMPEL
S U R A B A Y A